



NORDCHAM

NORDIC CHAMBER OF COMMERCE IN INDONESIA

THE NORDIC INDONESIAN
BUSINESS COMMUNITY





VISION

A prosperous Nordic Indonesian business community through sustainable business partnerships

MISSION

Represent and grow the Nordic business community in Indonesia

Indonesia's partner in economic development and sustainability

BOARD



Febron Siregar
Chair
Wärtsilä



Irma Kurniawati
Vice-Chair
Metso



Anya Sapphira
Treasurer
H&M



Toto Suharto
Secretary
SKF



Marlisa Wahyuningsih Soepeno
Chair of Advisory Board
Mandala Consulting

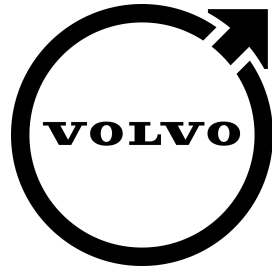
Our Indonesian board of Management has a deep understanding of Indonesia and how NordCham can best support Nordic Companies

WHO CAN BE A MEMBER?



SELECTED MEMBERS

Metso



Jordan*

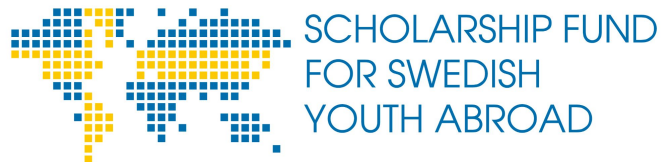


NESTE

NOKIA



SELECTED PARTNERS





MEMBER BENEFITS

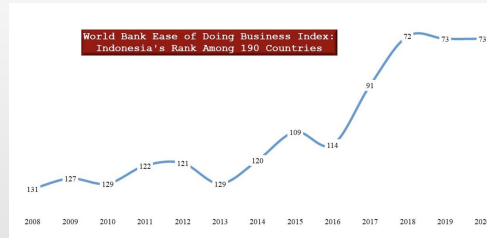
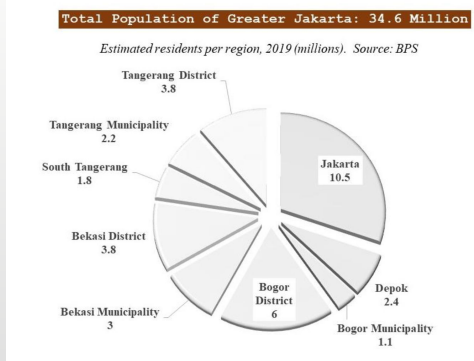
1. MARKET INTEL & KNOWLEDGE DATABASE
2. EVENTS, NETWORK & KNOWLEDGE SHARING
3. ADVOCACY & INDONESIAN STAKEHOLDER ENGAGEMENT

1. MARKET INTEL & KNOWLEDGE DATABASE

REFORMASI

WEEKLY REVIEW

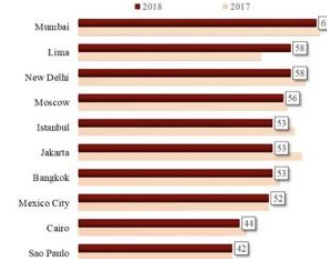
ANALYZING POLITICS AND POLICIES IN INDONESIA | KEVIN O'ROURKE



by congestion on a daily basis, Jakarta's congestion measure stood at 61 percent in 2017, but declined to 53 percent in 2018. As such, Jakarta's rank among mega-cities fell from third in 2017 to sixth last year. Jakarta registered the largest improvement among cities with severe congestion. India's Mumbai has consistently had the highest congestion measure.

Worst Traffic: Jakarta Improves from 3rd to 6th

Megacities with worst traffic congestion: TomTom 2018 Index. Figures in percent. Source: www.tomtom.com



ANALYSIS: Jakarta's improvement in 2018 is likely to recur in 2019, with the continued expansion of the TransJakarta Busway network and, especially, the introduction of the 16.5-metre Mass Rapid Transit (MRT) line in March 2019. Jakarta's reduction in

REFORMASI WEEKLY REVIEW - 16 August 2019

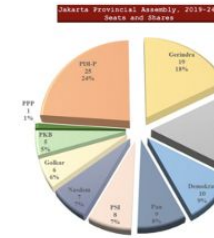
exports aims to make batteries more affordable for low-emission cars (see previous item). However, nickel producers warn that the policy will depress domestic prices, shuttering mines. They also say that ongoing smelter-development projects may stall, as developers are financing these through proceeds from ore exports.

JAKARTA

Governor Anies Baswedan called for emissions tests for all vehicles in Jakarta by the start of next year. He said that renewals of annual vehicle registration papers will require proof of having passed emissions tests. He called on mechanics shops (*bengkel*) to prepare for conducting the tests.

ANALYSIS: Emissions tests at *bengkel* have been in place in the past, and a pitfall is the propensity for the shops to sell certifications in exchange for bribes.

The Regional General Election Commission (KPU) confirmed the seat breakdown for the next Regional Assembly (DPRD). PDI-Perjuangan remains the largest party while the reform-minded Solidarity Party (PSI) will have a seven-percent share (PSI is the sixth-largest party out of 10 in total - see chart).



REFORMASI

WEEKLY REVIEW

ANALYZING POLITICS AND POLICIES IN INDONESIA | KEVIN O'ROURKE

SUMMARY OVERVIEW

16 AUGUST 2019

Politics: Finance Minister Sri Mulyani Indrawati will return in the next cabinet, but President Joko Widodo added that "it is time [for her] to have larger responsibility", if this signals a move from the finance portfolio to the coordinating economics minister, it would actually diminish her clout. In other details of the imminent cabinet formation, Widodo affirmed that he will move international trade functions into the Foreign Ministry, re-configure the Ministry of Trade and Industry, upgrade the Investment Coordinating Agency (BKPM) into an Investment Ministry and change the Information Ministry to a Digitalization Ministry. A current cabinet member will become head of the State Power Company (PLN), this could conceivably refer to Information Minister Radjawan. Widodo said he will retain (in various roles) Coordinating Maritime Affairs Minister Lt Gen (ret) Luhut Panjaitan, Industry Minister Airlangga Hartarto and Fisheries Minister Susi Pudjiastuti, among others. The attorney general will be a non-party figure. Widodo equivocated about whether the new roster will come forth soon, or after 20 October (Page 2). Against expectations, PDI-Perjuangan Chair Megawati did not create high-level posts for her offspring: instead, Purno Mahardani and Pratiwi Pratiwi obtained Leadership Board (DPR) posts. Hanu Kristiawan continues as secretary general. Widodo firmly rejected talk of amending the Constitution or scrapping direct presidential elections (p. 7).

Justice: In the garlic import quota case, two director generals, from the Ministries of Trade and Industry, were targets of searches conducted by investigators from the Anti-Corruption Commission (KPK) (p. 9). KPK officials named four additional suspects in the long-running electronic identity card (e-KTP) case (p. 9).

Policy News: The president's electric-car (EV) program, detailed in Presidential Regulation (Perpres) 155/2019 (translated by R/ PIA), provides myriad incentives to attract foreign investors to build manufacturing facilities. And yet it also presents risk, by reserving added incentives for the exclusive benefit of domestically owned "national brands". A last-minute change in the final version pushes back an 80 percent local content requirement for EVs from 2020 to 2026. The regulation envisions sweeping changes for vehicle transportation and major responsibilities for PLN - but a lack of broader economic reform may render the goals far-fetched (p. 10). Policymakers intend to bring forward a ban on exports of low-grade nickel, despite objections from industry (p. 16).

Jakarta: The share of the Provincial Assembly (DPRD) for the Solidarity Party (PSI) is seven percent (p. 17).

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Expatriate Workers: Selected Countries

Country	Expats (m)*	Pop (m)	%
UAE	8.40	9.5	88.42
Qatar	2.00	2.6	76.92
Saudi Arabia	8.10	32.9	24.62
Singapore	1.40	5.9	23.73
Malaysia	3.30	31.6	10.44
Vietnam	0.09	95.5	0.09
Indonesia	0.10	268.8	0.04

Dinsights

Insights you won't get elsewhere

Your Business Intelligence Reference

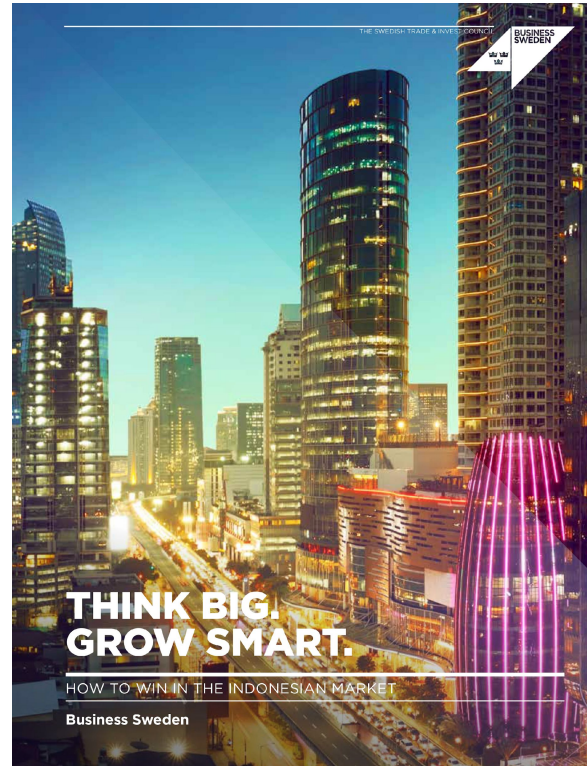


Exclusive insights on business, economics and sector updates.

Analysis to help navigate the politics of business.

KNOWLEDGE DATABASE

- Curated reports
- Sector reports, and presentations by Nordic TPO's and Partners
- Doing business in Indonesia handbooks



2. EVENTS, NETWORK AND KNOWLEDGE SHARING

Doing business in Indonesia can be challenging

Tap into our network of friendly Nordic business and government representatives to help you maneuver the Indonesian business landscape



MONTHLY ROUNDTABLE

Chatham House Rule market intel & problem solving



At Ericsson Indonesia



At Wartsilä Indonesia

KEVIN O'ROURKE MARKET UPDATES

30 min presentation & Chatham House Q&A

KEVIN O'ROURKE - LIVE MARKET UPDATES

[REGISTER](#)

September **5**

TUESDAY
SEPTEMBER 5
GMT+7

10:00 - 11:00
GMT+7

24 DAYS **15** HOURS **36** MINUTES **05** SECONDS

ABOUT THE SPEAKER:
Kevin O'Rourke is the writer and producer of Reformasi Weekly, a subscription service analyzing politics and policy-making for international organizations ...
[More Information...](#)

EXPERT BRIEFINGS

NEW CAPITAL CITY



BENEFITS IN-KIND TAXATION



BREAKFAST WITH GOJEK

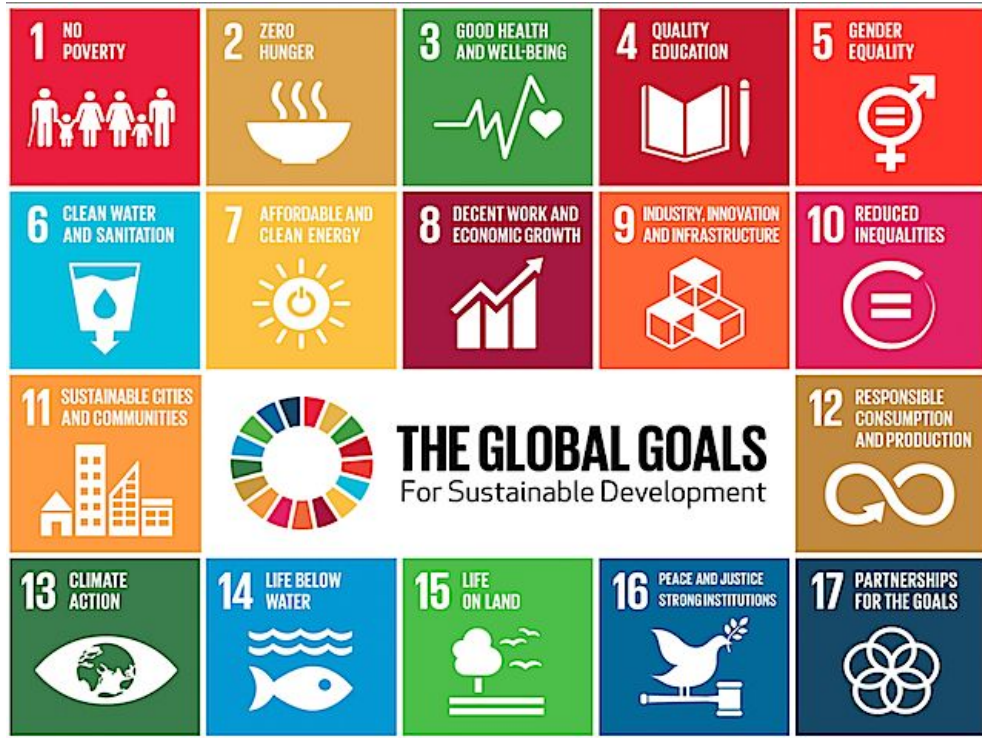




NETWORKING

We connect members to each other & our wider network
Our events is also a great place to expand your network

3. ADVOCACY & INDONESIAN STAKEHOLDER ENGAGEMENT



SUSTAINABILITY COMMITTEE

- Engaging Indonesian Government and stakeholders
- Driving the sustainability agenda of Nordic companies
- Crowdsourcing sustainability initiatives

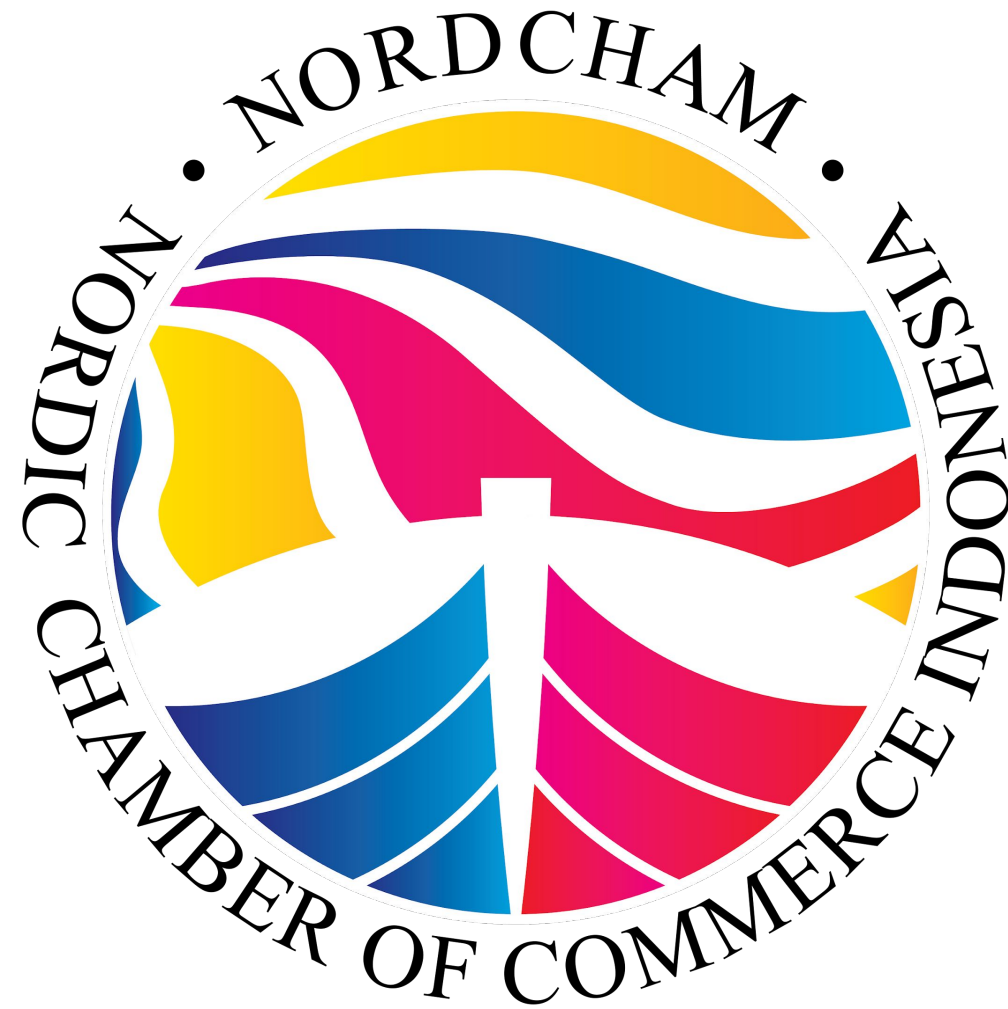
WOMEN IN BUSINESS & HR COMMITTEE

“Position Nordic companies as ideal employers and business partners to achieve SDG’s”



- **RETAINING TALENT**
- **ATTRACTING TALENT**
- **PLEDGING, POLICY & ADVOCACY**





	INDIVIDUAL	SILVER	GOLD	PLATINUM
Number of users	1	3	10	Unlimited
1-1 support by NordCham	-	Basic	Strong	Premium
Member discounts on events, etc	✓	✓	✓	✓
Contact info to all members - \$400*	✓	✓	✓	✓
Access to Knowledge Database - \$500*	✓	✓	✓	✓
Reformasi Weekly & monthly briefings - \$4,000*	✓	✓	✓	✓
D-Insights – Katadata - \$400*	✓	✓	✓	✓
Briefings by Knowledge partners - \$2,000*	✓	✓	✓	✓
Monthly Roundtable	✓	✓	✓	✓
Business Directory Listing - \$400*		✓	✓	✓
Share news with NordCham network			✓	✓
Logo on nordchamindonesia.com			✓	✓
Exclusive events			✓	✓
Unlimited meetings/calls with NordCham			✓	✓
Logo in Market Updates				✓
May host one event				✓
May set up rollup at events				✓
Yearly membership (Pro-rated)	\$700	\$1,650	\$5,600	\$13,300

* Estimated yearly market value